

Key Operational and Financial Data

Six Years Summary

	2016	2015	2014	2013	2012	2011
Profit and Loss Account						
						Rs/mn
Revenue (Gross)	128,759	94,065	99,061	57,469	29,775	19,584
Revenue (net)	99,508	76,774	84,856	49,820	25,992	17,094
Cost of good sold	95,000	74,018	82,877	48,506	24,996	16,394
Gross profit	4,708	2,839	2,037	1,360	996	699
Operating profit	2,627	1,630	1,237	579	393	257
Profit before tax	2,154	1,197	865	425	292	43
Profit after tax	1,216	1,133	640	392	218	82
Earnings before interest, taxes, depreciation and amortisation	2,987	1,788	1,264	633	464	300
Balance Sheet						
Share Capital	1,207	1,207	906	656	656	656
Property, plant and equipment	8,689	6,278	3,291	2,436	1,724	877
Inventory	16,478	8,470	3,474	3,154	617	311
Current assets	33,710	17,916	10,975	6,557	2,595	1,136
Current liabilities	35,035	20,171	12,059	7,630	3,067	1,686
Non current assets	10,940	8,703	4,642	2,798	1,913	1,214
Non current liabilities	3,510	662	459	281	376	205
Surplus on revaluation of fixed assets	1,143	1,257	321	358	396	19
Summary of cash flow statements						
Cash flows from operating activities	2,421	4,364	722	948	307	253
Cash flows from investing activities	(2,933)	(2,290)	(1,793)	(642)	(322)	(117)
Cash flows from financing activities	1,785	104	1,367	(214)	311	145
Net cash flows during the year	1,273	2,178	296	93	296	281
Investor Information						
%						
Profitability Ratios						
Gross profit ratio	4.73	3.70	2.40	2.73	3.83	4.09
Net profit ratio	1.22	1.48	0.75	0.79	0.84	0.48
EBITDA margin	3.00	1.90	1.28	1.10	1.56	1.53
Cost / Income ratio	0.79	0.74	0.65	1.35	1.53	1.72
Return on equity	0.24	0.25	0.23	0.36	0.33	0.19
Liquidity Ratios						
Ratio						
Current ratio	0.96:1	0.88:1	0.91:1	0.88:1	0.85:1	0.67:1
Quick ratio	0.49:1	0.47:1	0.62:1	0.47:1	0.65:1	0.49:1
%						
Cash flows from operations to sales	2.43	5.68	0.85	1.90	1.18	1.48
Cash to current liabilities	0.22	0.20	0.15	0.11	0.15	0.06
Investment / Market Ratios						
Rs						
Earning / (loss) per share	10.07	9.39	5.89	5.97	3.33	1.94
Breakup value per share without surplus on revaluation of fixed assets	41.12	37.53	30.67	16.54	10.07	6.71
Breakup value per share with surplus on revaluation of fixed assets	50.59	47.94	34.21	22.01	16.11	7.01