

**Rated, Privately Placed, Shariah Compliant, Commercial Paper Issue of PKR 1,500 Million (Inclusive PKR 500 Million green shoe option) by Hascol Petroleum Limited**

S.No	Specimen of the investors' agreement/summary of key terms	Details
1.	<b>Name of the Issuer</b>	Hascol Petroleum Limited
2.	<b>Size of the issue/ Face Value</b>	PKR 1,500,000,000 (Inclusive of PKR 500,000,000 green shoe option)
3.	<b>Discounted Value</b>	PKR 1,446,204,367
4.	<b>Type of the instrument</b>	Rated, Privately Placed, Shariah Compliant, Commercial Paper ("CP") Issue (Based on Bai Salam cum Wakalah Structure)
5.	<b>Issue Date</b>	December 29, 2017
6.	<b>Maturity Date</b>	June 29, 2018
7.	<b>Latest credit rating of the issuer and that of the instrument, if any</b>	Entity Rating of AA- (Double A Minus) and Instrument Rating of A-1(A One)
8.	<b>Salient features of the instrument like its tenure, rate of return secured/unsecured, convertible/non convertible, redeemable/perpetual etc.</b>	<b>Tenor:</b> The CP Programme shall run for a period of one year covering two CP Issues each having tenor of <b>six (06) months</b> . The disbursement of 2nd CP issue shall be subject to minimum 2 days clean-up period after complete adjustment of 1st CP issue. <b>Rate of Return:</b> 06 Months KIBOR plus 125 bps <b>Nature:</b> Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment
9.	<b>Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any</b>	N/A
10.	<b>Option like put option, call option, conversion option, if any</b>	N/A
11.	<b>List of Investors with the amount subscribe by each of them</b>	(List Attached )
12.	<b>Address of the registered office of the Issuer</b>	The Forum Suite # 105-106 1st Floor, Khayaban-e-Jami Block 9, Clifton, Karachi Telephone – 92(21)3530 1343-50 ,111-757-757
13.	<b>Postal Address , email, telephone number and fax number of the compliance officer of the Issuer</b>	The Forum 1st floor suite # 105, G-20 Khayaban-e-Jami Block 9 Clifton Karachi Telephone – 92(21)3530 1343-50 ,111-757-757

14.	<b>Address of the registered office of the consultant/advisor/lead manager and security trustee to the Issue</b>	<b>Lead Arranger and Advisor:</b> BankIslami Pakistan Limited <b>Issuing &amp; Paying Agent:</b> BankIslami Pakistan Limited <b>Investment Agent:</b> BankIslami Pakistan Limited <b>Registered office:</b> 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021 -111-247-111 <b>Attention:</b> Mr. Muhammad Haris Munawar Head of Investment Banking
15.	<b>Province and Place of Issue;</b>	Karachi (Sindh) Pakistan
16.	<b>Amount and rate of all Federal and Provincial levies paid if applicable;</b>	Stamp duty at the rate of 0.05% per annum.