



KEY OPERATIONAL AND FINANCIAL DATA

SIX YEARS SUMMARY

| CATEGORIES OF SHAREHOLDERS | 2019 | 2018 | 2017 | 2016 | 2015 | 2014 |
|--|-------------------|----------|----------|----------|----------|----------|
| PROFIT AND LOSS ACCOUNT | | | | | | |
| | Rs Million | | | | | |
| Revenue (gross) | 179,923 | 274,167 | 215,662 | 128,759 | 94,065 | 99,061 |
| Revenue (net) | 154,060 | 232,408 | 173,739 | 99,508 | 76,774 | 84,856 |
| Cost of product sold | 156,726 | 222,538 | 166,851 | 94,586 | 74,018 | 82,877 |
| Gross profit | (1,851) | 10,707 | 7,389 | 5,130 | 2,839 | 2,037 |
| Operating profit | (15,028) | 5,718 | 4,528 | 3,078 | 1,630 | 1,237 |
| Profit before tax | (24,887) | 186 | 2,659 | 1,968 | 1,197 | 865 |
| Profit after tax | (25,753) | (123) | 1,401 | 1,216 | 1,133 | 640 |
| Earnings before interest, taxes, depreciation and amortisation | (16,027) | 2,479 | 3,751 | 2,811 | 1,788 | 1,264 |
| BALANCE SHEET | | | | | | |
| Share Capital | 1,991 | 1,810 | 1,448 | 1,207 | 1,207 | 906 |
| Property, plant and equipment | 33,871 | 22,563 | 13,680 | 8,689 | 6,278 | 3,291 |
| Inventory | 19,220 | 22,615 | 18,557 | 16,478 | 8,470 | 3,474 |
| Current assets | 48,757 | 49,441 | 42,292 | 33,719 | 17,916 | 10,975 |
| Current liabilities | 92,161 | 58,510 | 44,947 | 34,630 | 20,235 | 12,059 |
| Non current assets | 38,717 | 24,492 | 15,911 | 10,940 | 8,703 | 4,642 |
| Non current liabilities | 4,228 | 4,088 | 3,719 | 3,924 | 598 | 459 |
| Surplus on revaluation of fixed assets | 4,033 | 4,389 | 1,026 | 1,143 | 1,257 | 321 |
| SUMMARY OF CASH FLOW STATEMENTS | | | | | | |
| Cash flows from operating activities | (3,817) | (7,819) | 1,276 | 2,408 | 4,364 | 722 |
| Cash flows from investing activities | (15,388) | (5,517) | (5,825) | (2,920) | (2,290) | (1,793) |
| Cash flows from financing activities | 3,413 | 1,518 | 4,748 | 1,785 | 104 | 1,367 |
| Net cash flows during the year | (15,792) | (11,818) | 199 | 1,273 | 2,178 | 296 |
| INVESTOR INFORMATION | | | | | | |
| | % | | | | | |
| Profitability Ratios | | | | | | |
| Gross profit ratio | (1.20) | 4.61 | 4.25 | 5.16 | 3.70 | 2.40 |
| Net profit ratio | (16.72) | (0.05) | 0.81 | 1.22 | 1.48 | 0.75 |
| EBITDA margin | (10.40) | 1.07 | 2.16 | 2.82 | 2.33 | 1.49 |
| Cost / Income ratio | 1.02 | 0.96 | 0.96 | 0.95 | 0.96 | 0.98 |
| Return on equity | - | (0.01) | 0.15 | 0.24 | 0.25 | 0.23 |
| Liquidity Ratios | | | | | | |
| | Ratios | | | | | |
| Current ratio | 0.53 : 1 | 0.85 : 1 | 0.94 : 1 | 0.97 : 1 | 0.89 : 1 | 0.91 : 1 |
| Quick ratio | 0.32 : 1 | 0.46 : 1 | 0.53 : 1 | 0.5 : 1 | 0.47 : 1 | 0.62 : 1 |
| | % | | | | | |
| Cash flows from operations to sales | (2.48) | (3.36) | 0.73 | 2.42 | 5.68 | 0.85 |
| Cash to current liabilities | 14.7 | 15.0 | 21.7 | 22.6 | 20.1 | 14.6 |
| INVESTMENT / MARKET RATIOS | | | | | | |
| | Rs | | | | | |
| Earnings per share | (129.94) | (1.08) | 10.70 | 9.41 | 9.39 | 5.89 |
| Breakup value per share | (44.77) | 62.61 | 65.86 | 50.59 | 47.94 | 34.21 |